

## Cover

Document submitted:	Amendment to the Tender Offer Notification
Place for submission:	Director-General of the Kanto Local Finance Bureau
Submission date:	December 22, 2025
Name of notifier:	CORE Inc.
Address or location of notifier:	100 Kyutoku-Cho, Ogaki, Gifu
Contact address of the nearest office:	Nishimura & Asahi (Gaikokuho Kyodo Jigyo), Otemon Tower, 1-1-2 Otemachi, Chiyoda-ku, Tokyo
Phone number:	03-6250-6200
Name of contact person:	Yuji Shiga, attorney; Tsukasa Tahara, attorney
Name of agent:	Not applicable.
Address or location of agent:	Not applicable.
Contact address of the nearest office:	Not applicable.
Phone number:	Not applicable.
Name of contact person:	Not applicable.
Place where the documents are made available for public inspection:	CORE Inc. (100 Kyutoku-Cho, Ogaki, Gifu) Tokyo Stock Exchange, Inc. (2-1, Nihonbashi Kabutocho, Chuo-ku, Tokyo) Nagoya Stock Exchange, Inc. (8-20, Sakae 3-chome, Naka-ku, Nagoya)

Note 1: As used herein, the term “Tender Offeror” means CORE Inc.

Note 2: As used herein, the term “Target” means PACIFIC INDUSTRIAL CO., LTD.

Note 3: In cases where figures are rounded off or rounded down herein, the figure indicated as the total will not necessarily equal the sum of the figures.

Note 4: As used herein, the term “Act” means the Financial Instruments and Exchange Act (Law No. 25 of 1948, as amended).

Note 5: As used herein, the term “Order” means the Order for Enforcement of the Financial Instruments and Exchange Act (Cabinet Office Ordinance No. 321 of 1965, as amended).

Note 6: As used herein, the term “Cabinet Office Ordinance” means the Cabinet Office Ordinance on Disclosure Required for Tender Offer for Share Certificates, etc. by Person Other than Issuer (Ordinance of the Ministry of Finance No. 38 of 1990, as amended).

Note 7: As used herein, the term “Share Certificates, etc.” means rights pertaining to shares and share acquisition rights.

Note 8: In a case where number of days or a date and time are indicated herein, unless otherwise specified, this means number of days or a date and time in Japan.

Note 9: As used herein, the term “Business Day” means a day other than those listed in Article 1, Paragraph 1 of the Act on Holidays of Administrative Organs (Law No. 91 of 1988, as amended).

Note 10: The tender offer described in this Notification (“Tender Offer”) is for ordinary shares (“Target Shares”) of and share acquisition rights in the Target, which is a company incorporated in Japan. The Tender Offer will be conducted in compliance with the procedures and information disclosure standards provided in the laws of Japan, and those procedures and standards are not necessarily the same as the procedures and information

disclosure standards in the United States. In particular, neither Section 13(e) nor Section 14(d) of the U.S. Securities Exchange Act of 1934 (as amended; “U.S. Securities Exchange Act of 1934;” hereinafter the same) nor the rules based on these sections apply to the Tender Offer; therefore, the Tender Offer is not conducted in accordance with those procedures and standards. The financial information included in this Notification and its reference materials is based on Japanese accounting principles, which may differ significantly from generally accepted accounting principles in the United States or other countries. In addition, because the Tender Offeror is a corporation incorporated outside the United States, and some or all of their officers are non-U.S. residents, it may be difficult to exercise rights or claims that may be asserted against them based on U.S. securities laws. It also may be impossible to initiate an action against a corporation or its officer(s) that are based outside of the United States in a court outside of the United States on the grounds of a violation of U.S. securities laws. Furthermore, there is no guarantee that a corporation that is based outside of the United States and subsidiaries and affiliated companies of such corporation may be compelled to submit themselves to the jurisdiction of a U.S. court.

Note 11: Unless otherwise specified, all procedures relating to the Tender Offer are to be conducted entirely in Japanese. All or a part of the documentation relating to the Tender Offer will be prepared in the English language; however, if there is any inconsistency between the English-language documentation and the Japanese-language documentation, the Japanese-language documentation will prevail.

Note 12: This Notification and its reference materials include statements that fall under “forward-looking statements” as defined in Section 27A of the U.S. Securities Act of 1933 (as amended) and Section 21E of the U.S. Securities Exchange Act of 1934. Due to known or unknown risks, uncertainties or other factors, actual results may differ significantly from the predictions, etc. indicated implicitly or explicitly as any “forward-looking statements.” The Tender Offeror, the Target and their affiliates do not guarantee that the predictions, etc. indicated implicitly or explicitly in those forward-looking statements will materialize. The “forward-looking statements” in this Notification and its reference materials were prepared based on information held by the Tender Offeror as of the Submission Date, and unless required by laws or regulations, the Tender Offeror, the Target and their affiliates shall not be obligated to amend or revise such statements to reflect future circumstances or situations.

Note 13: The respective financial advisors and tender offer agents (including affiliated companies thereof) of the Tender Offeror and the Target, may purchase or arrange to purchase Target Shares by means other than the Tender Offer, for their own account or for their client’s account, in their ordinary course of business and to the extent permitted under the financial instrument and exchange laws and regulations, and any other applicable laws and regulations in Japan as well as Rule 14e-5(b) of the U.S. Securities Exchange Act of 1934, during the period of Purchase, etc. in Tender Offer (“Tender Offer Period”). In the event that information regarding such purchases is disclosed in Japan, such information will also be disclosed on the English website of the financial advisor or tender offer agent conducting such purchases (or by other disclosure methods).

## 1. Reason for Filing an Amendment to the Tender Offer Notification

The Tender Offeror, pursuant to Article 27-8, Paragraph 2 of the Foreign Exchange and Foreign Trade Act, has filed an Amendment to the Tender Offer Notification, due to the occurrence of items requiring amendment in the Tender Offer Notification (as amended by the Amendment to the Tender Offer Notification submitted on September 8, 2025 and September 24, 2025 and October 8, 2025 and October 23, 2025 and November 7, 2025 and November 21, 2025 and December 8, 2025; the same applies hereinafter) and its attachment Public Notice of the Commencement of the Tender Offer (as amended by the “Notice Regarding the Change in Terms and Conditions of the Tender Offer” submitted on September 8, 2025 and September 24, 2025 and October 8, 2025 and October 23, 2025 and November 7, 2025 and November 21, 2025 and December 8, 2025) submitted on July 28, 2025. These amendments arise from the submission of an Amendment to the Tender Offer Notification to the Director General of the Kanto Local Finance Bureau, and the extension of the Tender Offer Period to January 13, 2026, which is 10 business days from the submission date of the Amendment, December 22, 2025, thereby extending the Tender Offer Period to 110 business days, in accordance with the oral agreement made on December 22, 2025, for ONODEN CO., LTD. to tender all of the Target Shares it owns in the Tender Offer and not to withdraw such application.

Further, changes have been made to the investment certificate and the loan certificate attached to the Tender Offer Notification due to the extension of the Tender Offer Period, and these serve to replace the attached investment certificate and loan certificate with updated versions.

## 2. Amendments

### I. Tender Offer Notification

#### PART 1. Tender Offer Terms and Conditions

##### 3. Purpose of Purchase, etc.

(1) Outline of the Tender Offer

(4) Important Agreements Relating to the Tender Offer

(5) Post-Tender Offer Reorganization Policy (Matters Relating to Two-Step Acquisition)

##### 4. Purchase, etc. Period, Purchase, etc. Prices, and Number of Share Certificates, etc. Planned for Purchase

(1) Purchase, etc. Period

[1] Notification initial period

(2) Purchase, etc. prices

##### 8. Funds Required for Purchase, etc.

(1) Funds, etc. Required for Purchase, etc.

##### 10. Method of Settlement

(2) Settlement Commencement Date

### II. Attachments to the Tender Offer Notification

(1) Public Notice Regarding the Change in Terms and Conditions of the Tender Offer

(2) Investment Certificate

(3) Loan Certificate

## 3. Details Before and After the Amendment

Amended parts are underlined.

#### PART 1. Tender Offer Terms and Conditions

##### 3. Purpose of Purchase, etc.

*(Before Amendment)*

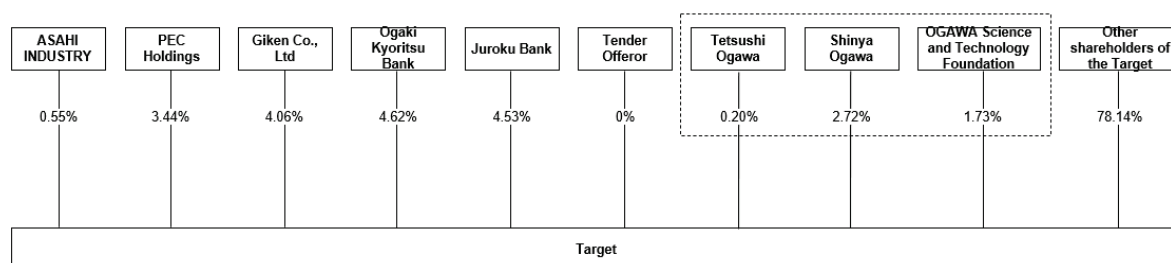
## (1) Tender Offer Overview

(Omitted)

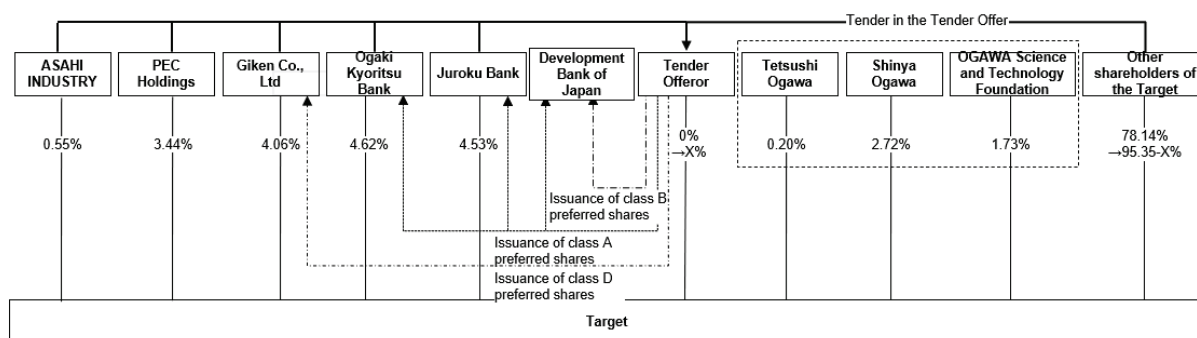
Furthermore, in order to continue to enhance the likelihood of successful completion of the Tender Offer, the Tender Offeror confirmed the intention of ASAHI INDUSTRY Co.,Ltd (“ASAHI INDUSTRY”) (number of shares owned: 319,346 shares; ownership percentage: 0.55%), a shareholder of the Target, to tender in the Tender Offer, after November 21, 2025. On December 8, 2025, the Tender Offeror reached an oral agreement for ASAHI INDUSTRY to tender all of the Target Shares it owns in the Tender Offer and not to withdraw such application (“Tendering Agreement (ASAHI INDUSTRY)”). In accordance with that, the Tender Offeror submitted an Amendment to the Tender Offer Notification, and extended the Tender Offer Period to December 22, 2025, which is 10 business days from the submission date of the Amendment, December 8, 2025, thereby extending the Tender Offer Period to 100 business days. For details of the Tendering Agreement (ASAHI INDUSTRY), please refer to “(4) Important Agreements Relating to the Tender Offer” below.

The following diagrams illustrate an overview of the Transaction.

### I. Current Situation (as of the Submission Date)

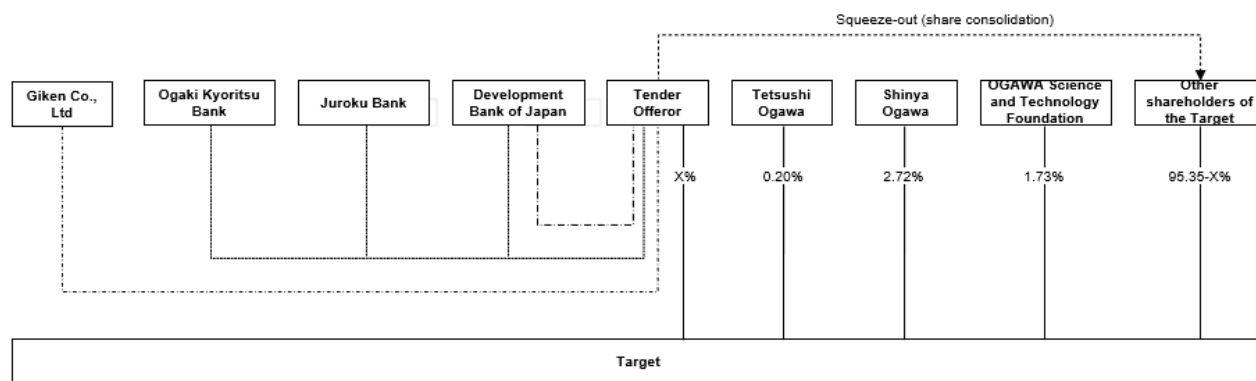


### II. Settlement of the Tender Offer (December 29, 2025)



※X% is the ownership percentage of the number of shares tendered in the Tender Offer.

### III. Execution of Squeeze-out Procedures (Mid-February 2026 to Early-April 2026 (Scheduled))



(Omitted)

#### (4) Important Agreements Relating to the Tender Offer

(Omitted)

#### [5] Tendering Agreement(ASAHI INDUSTRY)

On December 8, 2025, the Tender Offeror orally agreed with ASAHI INDUSTRY that it would tender all of the Target Shares it owns in the Tender Offer and would not withdraw such application.

(Omitted)

#### (5) Post-Tender Offer Reorganization Policy (Matters Relating to Two-Step Acquisition)

As explained in section “(1) Tender Offer Overview” above, if the Tender Offeror cannot acquire all of the Target Shares and Share Acquisition Rights (including Restricted Shares and the Target Shares to be delivered as a result of exercising Share Acquisition Rights, and excluding treasury shares held by the Target and the Non-Tendered Shares) in the Tender Offer, after the successful completion of the Tender Offer, the Tender Offeror plans to carry out the Squeeze-out Procedures in order to acquire all of the Target Shares and Share Acquisition Rights (including Restricted Shares and Target Shares to be delivered as a result of exercising Share Acquisition Rights, and excluding treasury shares held by the Target and the Non-Tendered Shares) using the following method.

Specifically, after the completion of the Tender Offer, the Tender Offeror plans to request the Target to convene an extraordinary general shareholders meeting that includes in its agenda items a resolution for the Share Consolidation in accordance with Article 180 of the Companies Act and an amendment to the articles of incorporation eliminating the provisions for share unit number, subject to the coming into effect of the Share Consolidation (“Extraordinary General Shareholders Meeting”), and the Tender Offeror and Non-Tendering Shareholders plan to vote in favor of all of the agenda items at the Extraordinary General Shareholders Meeting. In view of enhancing the Target’s corporate value, believing that it is desirable to have the Extraordinary General Shareholders Meeting at an earlier stage, and, on the other hand, taking into account the overall status of applications of the Tender Offer by shareholders of the Target and the outlook for future applications, the Tender Offeror could not deny the possibility that it may become necessary to cancel the record date set in the public notice issued during the Tender Offer Period and issue a new public notice to set a revised record date. From the perspective of avoiding confusion among shareholders of the Target, the Tender Offeror determined that it would be preferable to make a request to the Target to issue a public notice setting the record date after the completion of the Tender Offer, rather than during the Tender Offer Period; therefore, the Tender Offeror plans to request the Target to make a public notice that it will set a record date so that after the settlement commencement date of the Tender Offer, a date close thereto will be the record date for the Extraordinary General Shareholders’ Meeting, which is scheduled to be held around mid-February 2026 to early-March 2026. According to the Target Press Release, if the Tender Offeror makes such request, the Target plans to comply with such request.

(Omitted)

(After Amendment)

(1) Tender Offer Overview

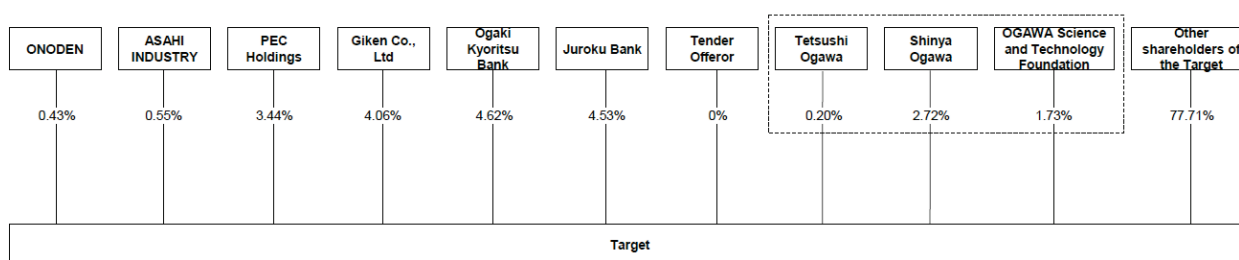
(Omitted)

Furthermore, in order to continue to enhance the likelihood of successful completion of the Tender Offer, the Tender Offeror confirmed the intention of ASAHI INDUSTRY Co.,Ltd (“ASAHI INDUSTRY”) (number of shares owned: 319,346 shares; ownership percentage: 0.55%), a shareholder of the Target, to tender in the Tender Offer, after November 21, 2025. On December 8, 2025, the Tender Offeror reached an oral agreement for ASAHI INDUSTRY to tender all of the Target Shares it owns in the Tender Offer and not to withdraw such application (“Tendering Agreement (ASAHI INDUSTRY)”). In accordance with that, the Tender Offeror submitted an Amendment to the Tender Offer Notification, and extended the Tender Offer Period to December 22, 2025, which is 10 business days from the submission date of the Amendment, December 8, 2025, thereby extending the Tender Offer Period to 100 business days. For details of the Tendering Agreement (ASAHI INDUSTRY), please refer to “(4) Important Agreements Relating to the Tender Offer” below.

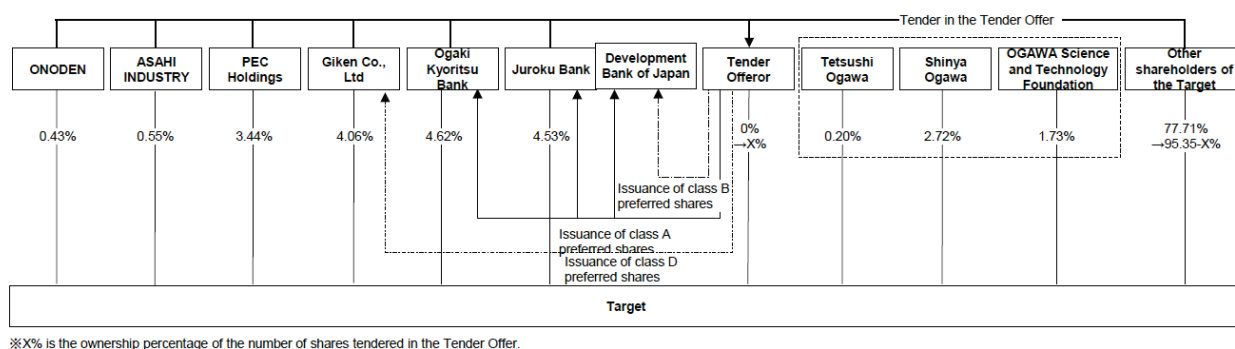
Furthermore, in order to continue to enhance the likelihood of successful completion of the Tender Offer, the Tender Offeror confirmed the intention of ONODEN CO., LTD. (“ONODEN”) (number of shares owned: 247,382 shares; ownership percentage: 0.43%), a shareholder of the Target, to tender in the Tender Offer, after December 8, 2025. On December 22, 2025, the Tender Offeror reached an oral agreement for ONODEN to tender all of the Target Shares it owns in the Tender Offer and not to withdraw such application (“Tendering Agreement (ONODEN)”). In accordance with that, the Tender Offeror submitted an Amendment to the Tender Offer Notification, and extended the Tender Offer Period to January 13, 2026, which is 10 business days from the submission date of the Amendment, December 22, 2025, thereby extending the Tender Offer Period to 110 business days. For details of the Tendering Agreement (ONODEN), please refer to “(4) Important Agreements Relating to the Tender Offer” below.

The following diagrams illustrate an overview of the Transaction:

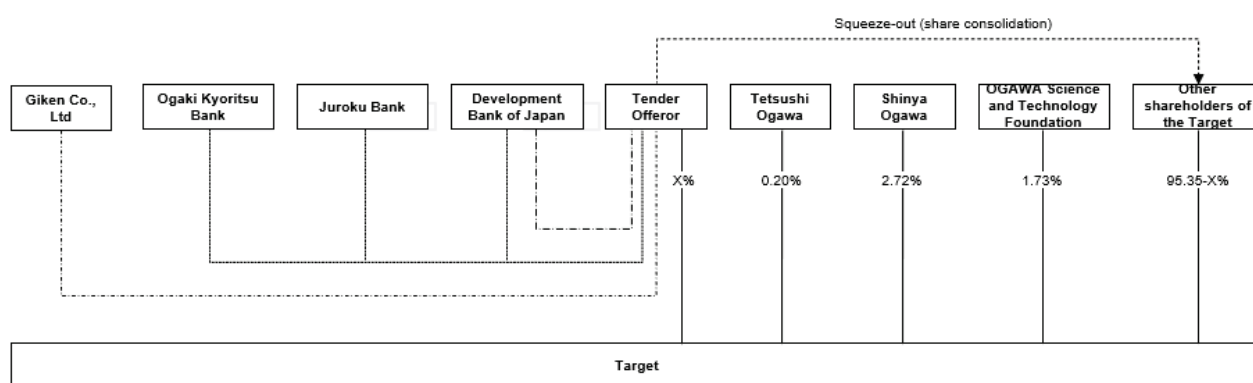
I. Current Situation (as of the Submission Date)



II. Settlement of the Tender Offer (January 20, 2026)



### III. Execution of Squeeze-out Procedures (Late-March 2026 to Mid-May 2026 (Scheduled))



(Omitted)

#### (4) Important Agreements Relating to the Tender Offer

(Omitted)

##### [5] Tendering Agreement(ASAHI INDUSTRY)

On December 8, 2025, the Tender Offeror orally agreed with ASAHI INDUSTRY that it would tender all of the Target Shares it owns in the Tender Offer and would not withdraw such application.

##### [6] Tendering Agreement(ONODEN)

On December 22, 2025, the Tender Offeror orally agreed with ONODEN that it would tender all of the Target Shares it owns in the Tender Offer and would not withdraw such application.

(Omitted)

#### (5) Post-Tender Offer Reorganization Policy (Matters Relating to Two-Step Acquisition)

As explained in section “(1) Tender Offer Overview” above, if the Tender Offeror cannot acquire all of the Target Shares and Share Acquisition Rights (including Restricted Shares and the Target Shares to be delivered as a result of exercising Share Acquisition Rights, and excluding treasury shares held by the Target and the Non-Tendered Shares) in the Tender Offer, after the successful completion of the Tender Offer, the Tender Offeror plans to carry out the Squeeze-out Procedures in order to acquire all of the Target Shares and Share Acquisition Rights (including Restricted Shares and Target Shares to be delivered as a result of exercising Share Acquisition Rights, and excluding treasury shares held by the Target and the Non-Tendered Shares) using the following method.

Specifically, after the completion of the Tender Offer, the Tender Offeror plans to request the Target to convene an extraordinary general shareholders meeting that includes in its agenda items a resolution for the Share

Consolidation in accordance with Article 180 of the Companies Act and an amendment to the articles of incorporation eliminating the provisions for share unit number, subject to the coming into effect of the Share Consolidation (“Extraordinary General Shareholders Meeting”), and the Tender Offeror and Non-Tendering Shareholders plan to vote in favor of all of the agenda items at the Extraordinary General Shareholders Meeting. In view of enhancing the Target’s corporate value, believing that it is desirable to have the Extraordinary General Shareholders Meeting at an earlier stage, and, on the other hand, taking into account the overall status of applications of the Tender Offer by shareholders of the Target and the outlook for future applications, the Tender Offeror could not deny the possibility that it may become necessary to cancel the record date set in the public notice issued during the Tender Offer Period and issue a new public notice to set a revised record date. From the perspective of avoiding confusion among shareholders of the Target, the Tender Offeror determined that it would be preferable to make a request to the Target to issue a public notice setting the record date after the completion of the Tender Offer, rather than during the Tender Offer Period; therefore, the Tender Offeror plans to request the Target to make a public notice that it will set a record date so that after the settlement commencement date of the Tender Offer, a date close thereto will be the record date for the Extraordinary General Shareholders’ Meeting, which is scheduled to be held around late-March 2026 to mid-April 2026. According to the Target Press Release, if the Tender Offeror makes such request, the Target plans to comply with such request.

*(Omitted)*

#### **4. Purchase, etc. Period, Purchase, etc. Prices, and Number of Share Certificates, etc. Planned for Purchase**

(1) Purchase, etc. Period

[1] Notification initial period

*(Before Amendment)*

Purchase, etc. period	From July 28, 2025 (Monday) until <u>December 22, 2025 (Monday)</u> (100 Business Days)
Date of public notice	July 28, 2025 (Monday)
Newspaper for public notice	An electronic public notice will be given, and an announcement to such effect will be published in the Nihon Keizai Shimbun. (URL for electronic public notice: <a href="https://disclosure2.edinet-fsa.go.jp/">https://disclosure2.edinet-fsa.go.jp/</a> )

*(After Amendment)*

Purchase, etc. period	From July 28, 2025 (Monday) until <u>January 13, 2026 (Tuesday)</u> (110 Business Days)
Date of public notice	July 28, 2025 (Monday)
Newspaper for public notice	An electronic public notice will be given, and an announcement to such effect will be published in the Nihon Keizai Shimbun. (URL for electronic public notice: <a href="https://disclosure2.edinet-fsa.go.jp/">https://disclosure2.edinet-fsa.go.jp/</a> )

(2) Purchase, etc. prices

*(Before Amendment)*

	<i>(Omitted)</i>  (Measures for Ensuring the Fairness of the Tender Offer Price, Measures for Avoiding Conflicts of Interest, and Other Measures for Ensuring the Fairness of the Tender Offer)
--	---



*(Omitted)*

[6] Securing an objective state where the fairness of the Tender Offer is ensured

The minimum purchase period under laws and regulations is 20 Business Days, but the Tender Offeror has set the Tender Offer Period at 100 Business Days. Because this is a comparatively long period compared to the minimum period under laws and regulations, such period ensures an opportunity for all shareholders and Share Acquisition Rights Holders of the Target to appropriately determine whether to tender their shares in the Tender Offer, and ensures an opportunity for persons making competing acquisition offers to present competing acquisition offers, etc. to be made for the Target Shares, and thereby the Tender Offeror intends to ensure the fairness of the Tender Offer Price.

Additionally, the Tender Offeror and the Target have not made any agreements with provisions that prohibit contact with a person making a competing acquisition offer, including transaction protection provisions, or any agreements that limit contact between such a person making a competing acquisition offer and the Target. Thus, by adjusting the above purchase period to ensure an opportunity for competing acquisition offers, it is considered that the fairness of the Tender Offer is thereby ensured.

As stated in section “[1] Establishment of an independent special committee at the Target, and procuring a report from the special committee” above, the Special Committee determined that the fairness of the Transaction would not be particularly impeded by not performing an active market check (including bidding or other procedures before the announcement of the Transaction), which investigates and considers whether there are any potential acquirers in the market, in light of the details of various measures taken to ensure the fairness of the Transaction, including the Tender Offer, and other specific circumstances concerning the Transaction.

[7] Establishing the minimum number of shares planned for purchase to satisfy the Majority of Minority Condition

Since the Tender Offeror does not own any Target Shares or Share Acquisition Rights as of the Submission Date, the minimum number of shares planned for purchase in the Tender Offer (35,841,900 shares, ownership percentage: 62.02%) exceeds the number of shares (25,225,439 shares, ownership percentage: 43.65%), which is equivalent to half the number of shares (50,450,877 shares) calculated by deducting the total number of shares (7,340,772 shares) of the 1,573,305 shares owned by Shinya Ogawa (ownership percentage: 2.72%), 116,127 shares owned by Tetsushi Ogawa (ownership percentage: 0.20%) and 1,000,000 shares owned by the Foundation (ownership percentage: 1.73%), and 2,344,994 shares owned by Giken (ownership percentage: 4.06%), and 1,987,000 shares owned by PEC Holdings Co., Ltd (ownership percentage: 3.44 %), and 319,346 shares owned by ASAHI INDUSTRY (ownership percentage: 0.55 %) from the Total Number of Shares After Considering Potential Shares (57,791,649 shares). The Tender Offer will not be completed successfully without the consent of the holders of a majority of the number of the Target Shares and Share Acquisition Rights owned by the Target shareholders who do not have any interest in the Tender Offeror, which is known as the “Majority of Minority” condition, will be satisfied, and the Tender Offeror thereby respects the decisions of the Target’s minority

	shareholders.
--	---------------

*(After Amendment)*

	<p><i>(Omitted)</i></p> <p>(Measures for Ensuring the Fairness of the Tender Offer Price, Measures for Avoiding Conflicts of Interest, and Other Measures for Ensuring the Fairness of the Tender Offer)</p> <p><i>(Omitted)</i></p> <p>[6] Securing an objective state where the fairness of the Tender Offer is ensured</p> <p>The minimum purchase period under laws and regulations is 20 Business Days, but the Tender Offeror has set the Tender Offer Period at <u>110</u> Business Days. Because this is a comparatively long period compared to the minimum period under laws and regulations, such period ensures an opportunity for all shareholders and Share Acquisition Rights Holders of the Target to appropriately determine whether to tender their shares in the Tender Offer, and ensures an opportunity for persons making competing acquisition offers to present competing acquisition offers, etc. to be made for the Target Shares, and thereby the Tender Offeror intends to ensure the fairness of the Tender Offer Price.</p> <p>Additionally, the Tender Offeror and the Target have not made any agreements with provisions that prohibit contact with a person making a competing acquisition offer, including transaction protection provisions, or any agreements that limit contact between such a person making a competing acquisition offer and the Target. Thus, by adjusting the above purchase period to ensure an opportunity for competing acquisition offers, it is considered that the fairness of the Tender Offer is thereby ensured.</p> <p>As stated in section “[1] Establishment of an independent special committee at the Target, and procuring a report from the special committee” above, the Special Committee determined that the fairness of the Transaction would not be particularly impeded by not performing an active market check (including bidding or other procedures before the announcement of the Transaction), which investigates and considers whether there are any potential acquirers in the market, in light of the details of various measures taken to ensure the fairness of the Transaction, including the Tender Offer, and other specific circumstances concerning the Transaction.</p> <p>[7] Establishing the minimum number of shares planned for purchase to satisfy the Majority of Minority Condition</p> <p>Since the Tender Offeror does not own any Target Shares or Share Acquisition Rights as of the Submission Date, the minimum number of shares planned for purchase in the Tender Offer (35,841,900 shares, ownership percentage: 62.02%) exceeds the number of shares (<u>25,101,748</u> shares, ownership percentage: <u>43.43%</u>), which is equivalent to half the number of shares (<u>50,203,495</u> shares) calculated by deducting the total number of shares (<u>7,588,154</u> shares) of the 1,573,305 shares owned by Shinya Ogawa (ownership percentage: 2.72%), 116,127 shares owned by Tetsushi Ogawa (ownership percentage: 0.20%) and 1,000,000 shares owned by the Foundation (ownership percentage: 1.73%), and 2,344,994 shares owned by Giken (ownership percentage:</p>
--	--

	4.06%), and 1,987,000 shares owned by PEC Holdings Co., Ltd (ownership percentage:3.44 %), and 319,346 shares owned by ASAHI INDUSTRY (ownership percentage:0.55 %), and 247,382 shares owned by ONODEN (ownership percentage:0.43 %) from the Total Number of Shares After Considering Potential Shares (57,791,649 shares). The Tender Offer will not be completed successfully without the consent of the holders of a majority of the number of the Target Shares and Share Acquisition Rights owned by the Target shareholders who do not have any interest in the Tender Offeror, which is known as the “Majority of Minority” condition, will be satisfied, and the Tender Offeror thereby respects the decisions of the Target’s minority shareholders.
--	---

## 8. Funds Required for Purchase, etc.

(1) Funds, etc. Required for Purchase, etc.

*(Before Amendment)*

Funds for purchase (yen) (a)	161,155,412,523
Type of non-monetary consideration	—
Total amount of non-monetary consideration	—
Purchase fees (yen) (b)	240,000,000
Other (yen) (c)	<u>18,500,000</u>
Total (yen)(a) + (b) + (c)	<u>161,413,912,523</u>

*(Omitted)*

*(After Amendment)*

Funds for purchase (yen) (a)	161,155,412,523
Type of non-monetary consideration	—
Total amount of non-monetary consideration	—
Purchase fees (yen) (b)	240,000,000
Other (yen) (c)	<u>19,700,000</u>
Total (yen)(a) + (b) + (c)	<u>161,415,112,523</u>

*(Omitted)*

## 10. Method of Settlement

(2) Settlement Commencement Date

*(Before Amendment)*

December 29, 2025 (Monday)  
*(After Amendment)*  
January 20, 2026 (Tuesday)

II Attachments to the Tender Offer Notification

(1) Public Notice Regarding the Change in Terms and Conditions of the Tender Offer

The Tender Offeror made changes to the terms and conditions of the Tender Offer and, accordingly, published an electronic public notice titled “Public Notice Regarding the Change in Terms and Conditions of the Tender Offer” dated December 22, 2025. This notice is attached hereto as an amendment to the “Public Notice of the Commencement of the Tender Offer” (as amended by an electronic public notice titled “Public Notice Regarding the Change in Terms and Conditions of the Tender Offer” submitted on September 8, 2025 and September 24, 2025 and October 8, 2025 and October 23, 2025 and November 7, 2025 and November 21, 2025 and December 8, 2025) dated July 28, 2025.

Furthermore, the fact that the “Public Notice Regarding the Change in Terms and Conditions of the Tender Offer” has been issued was promptly published in the Nihon Keizai Shimbun.

(2) Investment Certificate

Changes have been made to the investment certificate pertaining to class A preferred shares acquired by the Tender Offeror from Development Bank of Japan Inc., Ogaki Kyoritsu Bank, Ltd., and the Juroku Bank, Ltd., and to the investment certificate pertaining to class B preferred shares acquired from Development Bank of Japan Inc., due to the extension of the Tender Offer Period, and these serve to replace the attached one.

(3) Loan Certificate

Changes have been made to the loan certificate acquired by the Tender Offeror from MUFG Bank, Ltd., due to the extension of the Tender Offer Period, and this serves to replace the attached one.